

Digital signage deployment in over 20,000 locations in Japan & Opportunities in 2020 Tokyo Olympics

Hitachi, Ltd. Infrastructure Systems Company Industrial Solutions Division

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- Digital Signage's position in M2M fields
- Major case examples in Japan
- Digital Signage for the future

About Hitachi

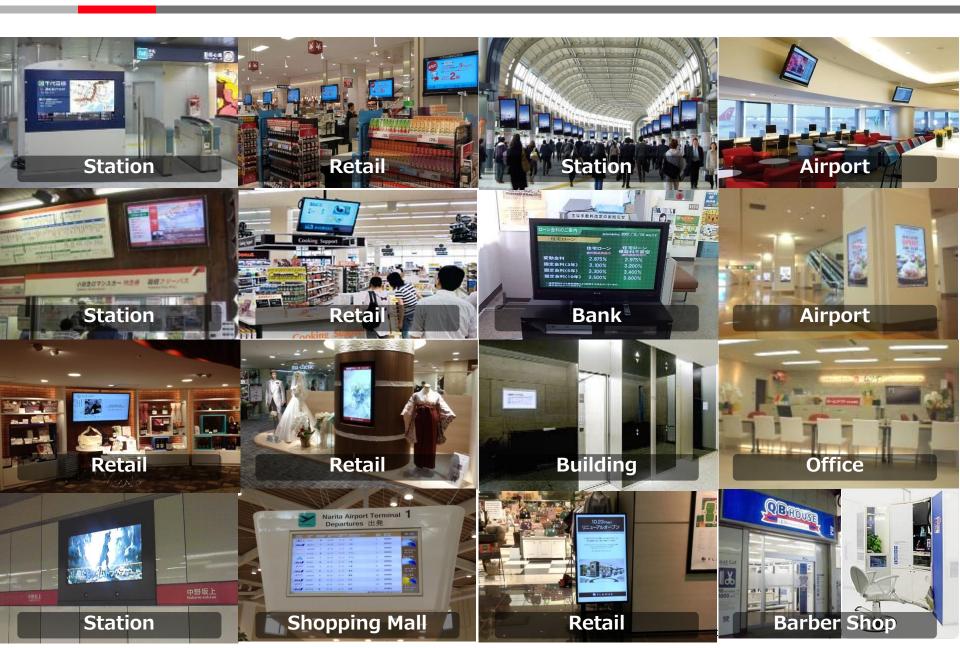


Corporate Name	Hitachi, Ltd.		
Established	February 1, 1920 [Founded in 1910]		
In-house Company System	 Healthcare Company Power Systems Company Infrastructure Systems Company Industrial Products Company Rail Systems Company Urban Planning and Development Systems Company Defense Systems Company Information & Telecommunication Systems Company Energy Solutions Company 		

Capital	458,790million yen (as of end of March 2015)		
Number of employees	33,500 (as of end of March 2014)		
Consolidated number of employees	320,725 (as of end of March 2014)		

Our results - over 20,000 locations in Japan -

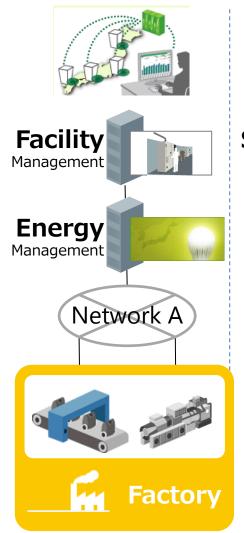


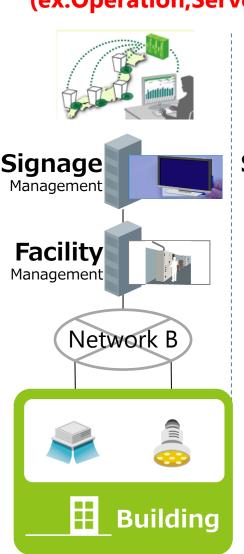


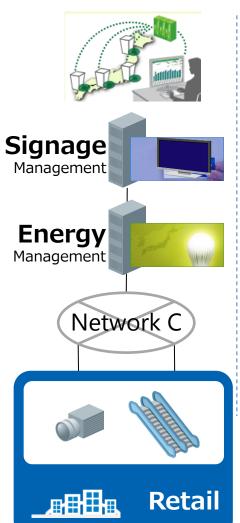
Our Typical Industrial M2M solutions

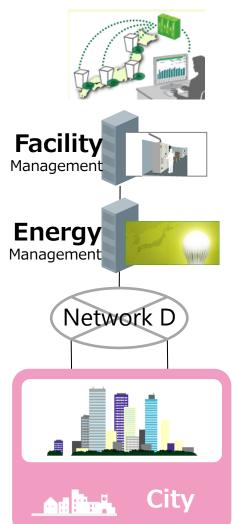


~M2M services took many running costs for each services.~ (ex.Operation,Server, and Networks)









Hitachi Industrial M2M Service Platform



Providing Industrial M2M Service platform for Digital Signage (Operation service and Mobile Network service)







Integrated Support Center



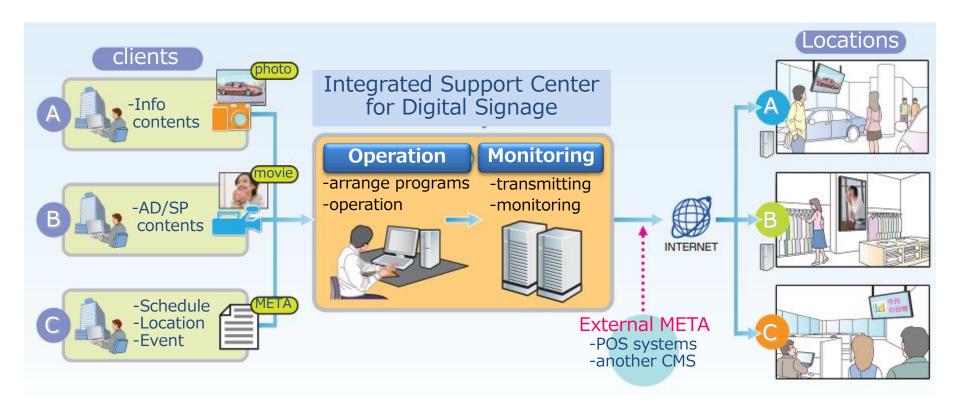
Industrial M2M Service Platform



Operation & Management for Digital Signage



Highly Specialized center to operation and monitoring for multiple locations



Agenda



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Case introduction #1 -Station media-





Shinagawa station

Number of screens 44

Screen size **65**inches



Nagoya station

Number of screens 100

Screen size **60**inches

Case introduction #1 -Station media-







Case introduction #2 –Transportation status- HITACHI Inspire the Next









Case introduction #3 -retail chain-



For advertisement



AEON Channel

Screen size

32inches

ize **60**inches

Number of screens

1,500

For sales promotion



Vending Machine

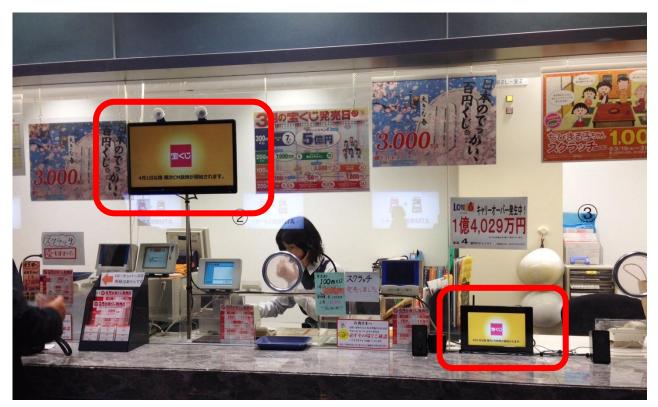


Information



Case introduction #4 –Multiple locations-

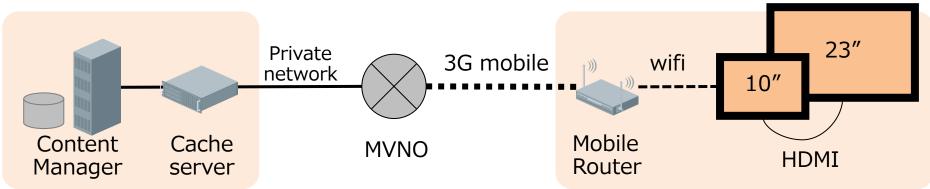




Lottery retailer

Screen 10 inches 23 inches

Number **5,000** of locations



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Approach for the 2020 Tokyo Olympic





Shinjuku Way-finder

& Information

227 inches Multi-Display

70 inches 4K-Display

32inches 4K-Display





<Special Ferture>

- Universal Design
- 4K resolution MAP
- Output to 70" from 32" touch panel
- MULTILINGUAL SYSTEM (four languages)

Market scale of Digital signage in Japan



Domestic market scale		2012 (million yen)	2020 (million yen)	growth rate
System development		47,100	59,000	1.3 times
Contents production & Managed service		13,800	33,000	2.4 times
Advertisement		21,400	160,000	7.5 times
	OOH + transportation	17,200	71,000	4.1 times
	In-store media	4,200	89,000	21.2 times
Total		82,200	252,000	3.1 times

(Source: Fuji-Kimera-soken "Digital Signage Report 2013")

(Plan#1) Approach for In-store media



-Digital Posters-

- •combine STB(PC) and mobile communication(4GLTE) into display
- Light and durable
- Setup easily anywhere in stores or stations







(Plan#2) for outdoor Digital signage





- •Type of harsh environment
- •Need for 4K(8K?) resolution
- Durable touch panels
- Fanless STB

(Plan#3) Integrated CMS for digital signage



-Highly integrated CMS for digital signage-

- For an advertising agency (price/schedule/location/log…)
- ●For Sales Promotion division(campaign/bargain/events…)
- ●For individual stores (stores information / emergency information…)

